About: Charitable Giving Options

Trusts

There are several types of Charitable Trusts. Property can be placed in trust with the income directed to The Marsh Foundation and the principal distributed to stated beneficiaries (or back to the donor) at the end of a stated period of time. With other trusts, the income can be directed to the donor or others and the principal distributed to The Marsh Foundation at the donor's death or the end of a stated period of time. Both types can result in reduction of income taxes and estate taxes.

Life Insurance Gifts

The Marsh Foundation can be made the whole or partial beneficiary of a life insurance policy, or even the owner and beneficiary. The funds will pass to The Foundation on the insured's death; the insured can save income taxes and estate taxes, and maintain their lifetime income.

Bequests from Wills or Living Trusts

Gifts to The Foundation can be expressed in your Last Will and Testament or in your Living Trust. This option allows you to keep your assets during your lifetime and make the charitable gift upon death. Estate taxes can be reduced and at times this method can actually maximize bequests to beneficiaries.

Donations can be earmarked for several purposes:

- Furniture;
- Special trips;
- Group home renovations;
- Tuition assistance;
- General operating costs; and many more.

About:

The Marsh Foundation's Leadership

The Executive Team

Kim Mullins Executive Director, Child & Family Services

Robbie Breese Principal, The Marsh Foundation School

> **Jeff Grothouse** Executive Secretary/Treasurer

The Board of Trustees

Gary L. Clay

Gary A. Corcoran

Robert D. Gamble



FOUNDATION

1229 Lincoln Highway, P.O. Box 150 Van Wert, Ohio 45891 419.238.1685 www.marshfoundation.org



THE MARSH

Charitable Giving Options Leaving a Legacy



A Guide to Planning Your Gift to The Marsh Foundation

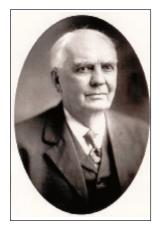
About:

The Marsh Foundation's History

The Marsh is supported by a foundation established by a Van Wert family and has a long successful history reaching back to 1922.

"I depart this life in the hope that the Foundation shall become an instrument of enduring and ever increasing benefit to mankind." —George H. Marsh

George and Hilinda Marsh and their daughter Katie, gave most of their substantial estate for the purpose of helping needy children and families. According to legend, George and Hilinda were traveling through Van Wert on a frosty winter night on their way home from the theater in Fort Wayne, Ind. when they noticed two small boys huddled together in a dark deserted doorway. Moved with compassion, Hilinda said, "There George, we could use our money when we need it no longer, to establish a home for little fellows such as those."





About:

The Marsh Foundation's Programs

The Marsh Foundation's mission is to inspire hope, to teach and to care for children and families. The Marsh is committed to meeting the needs of the youth it serves. Youth referred to The Marsh receive intensive treatment services to address a variety of behavioral and emotional issues. The Marsh provides a safe place to live while learning new skills.

Residential Services

The Marsh Foundation offers on-campus group homes for males and females ages 7 to under 18, 18 to under 21 with a mental or physical handicap.



The Marsh Foundation maintains a strong network of foster homes. The program serves youth from birth to age 18 throughout Ohio.

Clinical Services

The Marsh Foundation provides an array of counseling services to clients. Services can include assessments, diagnostic testing, home-based services or individual, family and group counseling.

On-Campus School

The Marsh Foundation provides an on-campus school for youth in care. The school is a chartered member of the Lincolnview Local school system. The school is staffed by three full-time academic teachers, all with their master's degrees, two of which are in special education.

About: How YOU can make a Difference

Over the years, The Marsh Foundation has impacted the lives of thousands of children and families in need of compassion, love and understanding so that they may become productive members of our community.

By making a charitable gift to The Marsh, you would help ensure that our children and families receive the services they need.



Your giving will help continue the legacy of The Marsh Foundation. Charitable giving can be done in a variety of ways: Cash Donations, Real Estate, Charitable Trusts, Life Insurance or Bequests in Wills & Living Trusts. Most charitable gifts result in savings of income taxes and estate taxes.

If you need additional information, or wish to give to the youth of The Marsh Foundation by cash or real estate donation, charitable bequests, or gifts from an estate or trust, please contact your attorney, accountant, financial planner or The Marsh Foundation's Executive Secretary & Treasurer.

By planting a seed today for the harvest of tomorrow, you will be leaving a special legacy of your own for these special children and families. We thank you and appreciate your thoughtfulness and generosity.